FUND PERFORMANCE REPORT
Sun Life Grepa Opportunity Fund
June 2026

Sun Life GREPA Financial

This document contains key information concerning the underlying funds of Sun Life Grepa Financial, Inc.'s unit-linked policies.

Launch Date	February 2012	Fund Size	PHP 1,921,173,475
Net Asset Value Per Unit	PHP 1.1291		

What does the Fund invest in?

The Sun Life Grepa (SLG) Opportunity Fund is offered as a fund option exclusive to Sun Grepa Power Builder 1, which is an investment-linked life insurance product regulated by the Insurance Commission. The SLG Opportunity Fund is designed to provide optimum returns consisting of current income and capital growth through investment in a mix of debt (bonds) and equity (stocks) securities from both domestic and foreign issuers.

Risk Profile:

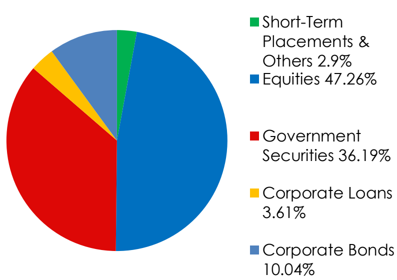
Top Equity Holdings:

International Container Terminal, 9.87%
SM Investments Corporation, 4.79%
BDO Unibank Inc., 4.46%
Manila Electric Company, 3.35%
Bank of the Philippine Islands, 2.9%

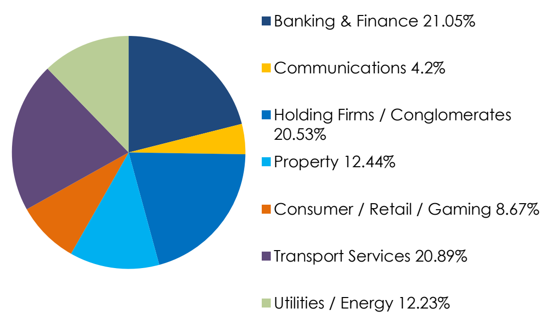
Top Fixed Income Holdings:

Treasury Notes 2032, 8.19%
Treasury Notes 2031, 7.9%
Treasury Notes 2035, 6.45%
Treasury Notes 2033, 3.97%
Corporate Loans 2032, 2.32%

Portfolio Mix

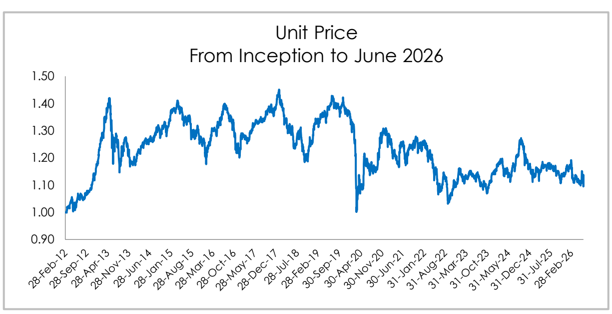


Sector Allocation



*Portfolio Mix & Sector Allocation may shift depending on market conditions.

How has the Fund performed?



SLG Opportunity Fund Absolute Return

Since Inception	YTD	1-Year	3-Year	5-Year
12.92%	-0.85%	-3.36%	0.00%	-9.40%

Market Review

- In June, the primary catalyst was the interim US-Iran peace deal, which led to a sharp decline in oil prices and improved risk appetite across domestic markets. Lower energy prices helped ease inflation concerns, reinforcing investor confidence and supporting both the bond and equity markets. Adding to the positive sentiment, May inflation came in at 6.8%, below expectations of 7.8%, providing relief on the macroeconomic front even as core inflation accelerated to 4.1%, highlighting persistent underlying price pressures.
- In fixed income, peso government bonds rallied strongly, with yields declining across the curve. The drop in oil prices improved the inflation outlook and increased demand for government securities, outweighing the impact of the BSP's 25-basis-point policy rate hike to 4.75% and its continued hawkish stance aimed at limiting second-round inflation effects.
- Philippine equities also rebounded, with the PSEi rising 4.7% to close at 6,037, recovering from prior months' weakness. Performance was supported by broad improvements in market sentiment.
- Looking ahead, the sustainability of the Strait of Hormuz reopening and the trajectory of global oil prices remain key factors for both asset classes. Investors will also be monitoring domestic political developments, inflation trends, and movements in US interest rates, which may influence the outlook for Philippine bonds and equities.

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