FUND PERFORMANCE REPORT

# Sun Life Grepa Income Fund

June 2026

Sun Life GREPA Financial

This document contains key information concerning the underlying funds of Sun Life Grepa Financial, Inc.'s unit-linked policies.

| | | | |
|---|---|---|---|
| Launch Date | February 2012 | Fund Size | PHP 645,669,631 |
| Net Asset Value Per Unit | PHP 1.5559 | | |

## What does the Fund invest in?

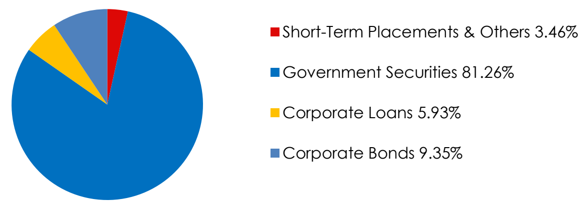
The Sun Life Grepa (SLG) Income Fund is offered as a fund option exclusive to Sun Grepa Power Builder 1, which is an investment-linked life insurance product regulated by the Insurance Commission. The SLG Income Fund is invested in high-quality fixed-income securities issued by the Philippine government and in high-quality corporate debt securities issued by Philippine companies.

**Risk Profile**:


**Top Fixed Income Holdings:**

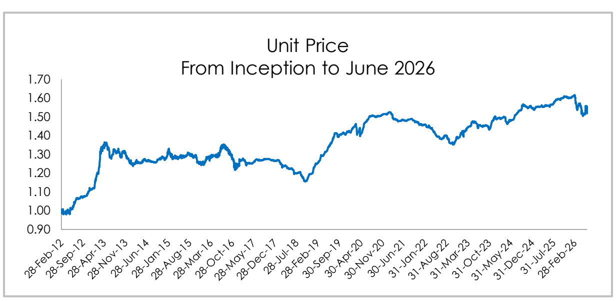
Treasury Notes 2032, 20.37%
Treasury Notes 2035, 18.15%
Treasury Notes 2031, 14.54%
Treasury Notes 2033, 8.74%
Treasury Notes 2029, 4%

**Portfolio Mix**




*Portfolio Mix & Sector Allocation may shift depending on market conditions.

## How has the Fund performed?




| SLG Income Fund Absolute Return | | | | |
|---|---|---|---|---|
| Since Inception | YTD | 1-Year | 3-Year | 5-Year |
| 55.61% | -2.66% | -0.36% | 6.48% | 5.09% |

## Market Review

- Peso government bond yields plunged with 2Y yields lower by as much as 30 basis points while 5Y-25Y yields were lower by 50-60bp.
- US-Iran developments were the key driver. US and Iran signed an interim peace deal, which sent oil prices sharply lower. The drop in oil prices brought back risk appetite for government bonds as inflation outlook improved.
- On the data front, CPI decelerated to 6.8% year-over-year as easing transport costs provided temporary relief. Meanwhile, Core CPI accelerated to 4.1% year-over-year, keeping inflationary risks elevated.
- BSP hiked its policy rate by 25 basis points to 4.75%. The central bank maintained its hiking bias citing the need to mitigate second round inflation effects.
- The bond rally from the US-Iran peace deal has already ran its course. Attention will shift towards the realized data and developments in US rates.