

This document contains key information concerning the underlying funds of Sun Life Grepa Financial, Inc.'s unit-linked policies.

Launch Date	February 2012	Fund Size	PHP 1,206,647,958
Net Asset Value Per Unit	PHP 1.0377		

What does the Fund invest in?

The Sun Life Grepa (SLG) Equity Fund is offered as a fund option exclusive to Sun Grepa Power Builder 5, 10, and 100, which are investment-linked life insurance products regulated by the Insurance Commission. The SLG Equity Fund is designed to generate long term capital appreciation by investing in high quality equities diversified across sectors.

Risk Profile:

Conservative

Moderate

Aggressive

Lower Risk Tolerance – Lower Upside Potential

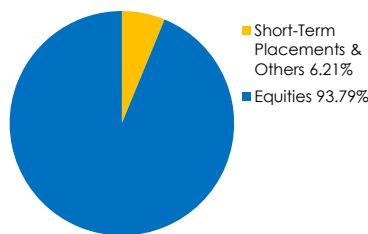
Higher Risk Tolerance – Higher Upside Potential



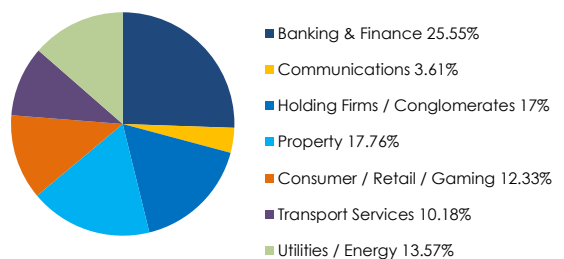
Top Equity Holdings:

BDO Unibank Inc., 9.82%
 International Container Terminal, 9.54%
 SM Investments Corporation, 9.46%
 SM Prime Holdings Inc., 8.01%
 Bank of the Philippine Islands, 7.39%

Portfolio Mix

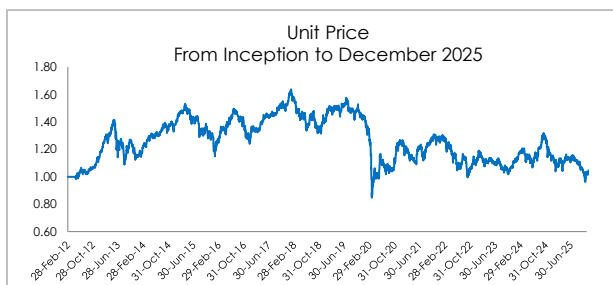


Sector Allocation



*Portfolio Mix & Sector Allocation may shift depending on market conditions.

How has the Fund performed?



SLG Equity Fund Absolute Return

Since Inception	YTD	1-Year	3-Year	5-Year
3.78%	-8.80%	-8.80%	-6.32%	-16.15%

Market Review

- The Philippine Stock Exchange Index (PSEI) had a relatively flat December. It closed above the 6,000 level, specifically at 6,052.9. Year on Year, the PSEI saw a decline of 7.29%.
- The BSP (Philippine Central Bank) and the Fed (Central Bank of the US) both cut rates by 25 bps in December. These moves helped push both markets higher.
- Foreign Exchange was once again a factor as the Peso hit an all-time low of P59.22:\$1 during the month. The Peso stayed close to these levels it ended the year, finishing among the weakest in the region for 2025.
- Foreign funds were again sellers in December amounting to \$210 million. 2025 was the eight straight year of foreign outflows. Foreign ownership is already at 18.7%, an all-time low.
- With the PSEI holding above 6,000, the market may try to make a run at the resistance of 6,400. However, there remains a lack of catalysts so trading activity might remain muted.

VUL Fund performance depends on various market and economic conditions. Past performance is not a guarantee or indication of future results. Thus, returns are not guaranteed and may differ from the original investment. Information contained in this Fund Performance Report do not constitute advice. For more information on our insurance product/s, please consult a Sales Agency Associates/ Bancassurance Sales Officer.