

This document contains key information concerning the underlying funds of Sun Life Grepa Financial, Inc.'s unit-linked policies.

Launch Date	February 2012	Fund Size	PHP 778,256,540
Net Asset Value Per Unit	PHP 1.5154		

## What does the Fund invest in?

The Sun Life Grepa (SLG) Bond Fund is offered as a fund option exclusive to Sun Grepa Power Builder 5, 10, and 100, which are investment-linked life insurance products regulated by the Insurance Commission. The SLG Bond Fund is invested only in high-quality fixed income instruments that are classified as below average risk.

### Risk Profile:



Conservative

Moderate

Aggressive

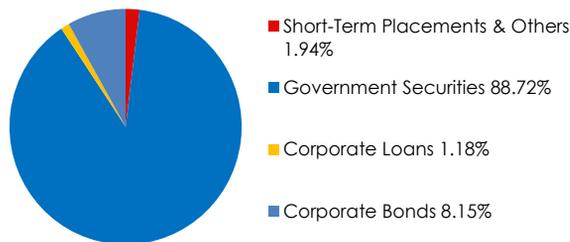
Lower Risk Tolerance – Lower Upside Potential

Higher Risk Tolerance – Higher Upside Potential

### Top Fixed Income Holdings:

Treasury Notes 2032, 18.07%  
 Treasury Notes 2035, 17.8%  
 Treasury Notes 2039, 8.63%  
 Treasury Notes 2030, 6.9%  
 Treasury Notes 2031, 6.33%

### Portfolio Mix



\*Portfolio Mix & Sector Allocation may shift depending on market conditions.

## How has the Fund performed?



### SLG Bond Fund Absolute Return

Since Inception	YTD	1-Year	3-Year	5-Year
51.56%	3.74%	3.74%	15.54%	5.21%

## Market Review

- PHP government bond rose by around 15-20 basis points for maturities 10Y and shorter. Maturities 10Y and longer outperformed with yields higher by 2-5 basis points. Overall, PHP Fixed Income returns were negative as prices fell.
- The main driver of the move in bond yields was positioning into year-end as market participants looked to take profit and derisk amid prospective supply and global developments.
- The BTR released its auction schedule for 1Q2026, which indicated an borrowing of PHP1.8trn through issuance of T-bills and T-bonds.
- Global yields inched higher led by European and Japanese bonds as fiscal concerns weighed on duration.
- Looking ahead, markets will lean bullish with growth and inflation below government targets. Global developments will drive local bonds absent any local catalysts.

VUL Fund performance depends on various market and economic conditions. Past performance is not a guarantee or indication of future results. Thus, returns are not guaranteed and may differ from the original investment. Information contained in this Fund Performance Report do not constitute advice. For more information on our insurance product/s, please consult a Sales Agency Associates/ Bancassurance Sales Officer.