

This document contains key information concerning the underlying funds of Sun Life Grepa Financial, Inc.'s unit-linked policies.

|                          |               |           |                 |
|--------------------------|---------------|-----------|-----------------|
| Launch Date              | February 2012 | Fund Size | PHP 750,906,672 |
| Net Asset Value Per Unit | PHP 1.5455    |           |                 |

## What does the Fund invest in?

The Sun Life Grepa (SLG) Income Fund is offered as a fund option exclusive to Sun Grepa Power Builder 1, which is an investment-linked life insurance product regulated by the Insurance Commission. The SLG Income Fund is invested in high-quality fixed-income securities issued by the Philippine government and in high-quality corporate debt securities issued by Philippine companies.

### Risk Profile:



Conservative

Moderate

Aggressive

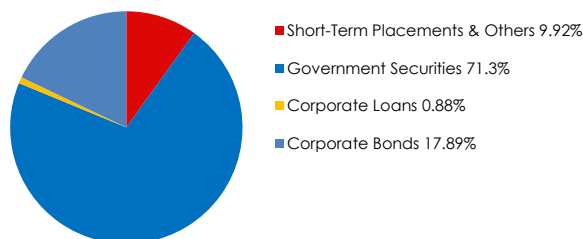
Lower Risk Tolerance – Lower Upside Potential

Higher Risk Tolerance – Higher Upside Potential

### Top Fixed Income Holdings:

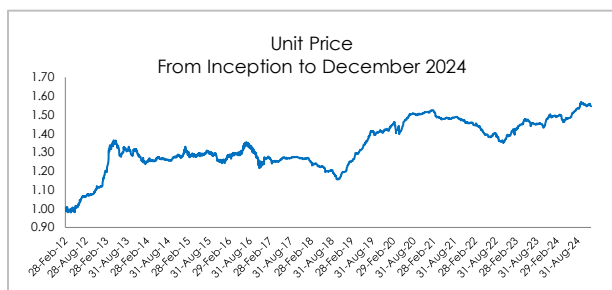
Treasury Notes 2042, 11.25%  
 Treasury Notes 2034, 10.12%  
 Treasury Notes 2033, 7.78%  
 Treasury Notes 2029, 7.36%  
 Treasury Notes 2035, 6.14%

### Portfolio Mix



\*Portfolio Mix & Sector Allocation may shift depending on market conditions.

## How has the Fund performed?



### SLG Income Fund Absolute Return

| Since Inception | YTD   | 1-Year | 3-Year | 5-Year |
|-----------------|-------|--------|--------|--------|
| 54.57%          | 2.88% | 2.90%  | 6.15%  | 8.59%  |

## Market Review

- Short term bond yields rose by almost 20 basis points (bps) in December while those of longer-term bonds fell by 5 bps, leading to overall negative total returns for fixed income investors.
- The Philippines' November CPI inflation print was higher than October's 2.3% y/y, but in line with the median forecast of 2.5% y/y.
- The Bangko Sentral ng Pilipinas (BSP) cut its policy rate by 25 bps in its December meeting and raised its inflation forecast for 2025 to 3.4% from 3.3%. It also maintained its 2026 inflation forecast at 3.7%.
- BSP Governor Remolona mentioned that 100 basis points worth of rate cuts may be too much for 2025, emphasizing that policy will continue to be data-driven moving forward.

VUL Fund performance depends on various market and economic conditions. Past performance is not a guarantee or indication of future results. Thus, returns are not guaranteed and may differ from the original investment. Information contained in this Fund Performance Report do not constitute advice. For more information on our insurance product/s, please consult a Sales Agency Associates/ Bancassurance Sales Officer.