



Institute of Corporate Directors

presents this

Certificate of Participation

to

Helen Y. Dee

Sun Life of Canada (Philippines), Inc.

for having completed the online course

Advanced Corporate Governance Training

held on

October 5, 2021 | 1:00:00 PM - 5:00:00 PM
through ZOOM Meetings

A handwritten signature in black ink, appearing to read 'Leonardo M. Berba'.

Leonardo M. Berba
Chief Executive Officer



Institute of Corporate Directors

presents this

Certificate of Participation

to

Jose Isidro N. Camacho

Sun Life of Canada (Philippines), Inc.

for having completed the online course

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held on

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Leonardo M. Berba
Chief Executive Officer

Certificate

Jose Camacho

has attended

2021 Client Tax Compliance Training

13-AUG-2021

Description of the Course

Understanding of the main policies and principles of FATCA, AED and the Global Client Tax Compliance Policy. Personnel familiarity with these policies is mandatory for certain functions to ensure the bank's compliance.

Certificate

Jose Camacho

has attended

2021 Cross Border Business Line Training (CB BLT)

13-AUG-2021

Description of the Course

GP-00225 requires that prior to engaging in Cross Border (CB) Business Activities (traveling and non-traveling) employees must complete this CB Business Line Training (CB BLT) addressing the key themes of the business line they cover. Therefore, employees involved in Private Banking, External Asset Managers, Asset Management, Corporate Banking, Financial Institution, Global Markets or Investment Banking and Capital Markets business conducting CB Business Activities, including employees acting in a capacity of a specialist and those supervising/supporting other employees conducting CB Business Activities, have to complete this training and pass the e-test to obtain the global CB certificate valid for all countries.

Certificate

Jose Camacho

has attended

2021 Data Privacy

18-AUG-2021

Description of the Course

The training is to refresh your knowledge on how to minimize and protect personal data as well as how to report issues.

Certificate

Jose Camacho

has attended

**2021 Escalation and Identifying Potential
Fraud**

18-AUG-2021

Description of the Course

Fraud is a global problem with increasing impact on the firm. Fraud is also constantly evolving, requiring regular personnel training to detect, prevent and mitigate fraud risk. This module will provide ways to detect, prevent and mitigate fraud risk but also how to escalate all unusual activity identified.

Certificate

Jose Camacho

has attended

2021 Working with Respect - Global eLearning

18-AUG-2021

Description of the Course

Credit Suisse is committed to offering all its employees a safe, healthy and inclusive working environment without discrimination, harassment, or reprisals. This commitment is at the heart of our global policy on Equal Employment Opportunity and Dignity at Work (GP-00024). As you work through this module, you will find out more about how to adhere to our guidelines for treating colleagues, clients and others with dignity and respect.



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Michele Marie Y. Dee

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Francisco C. Eizmendi, Jr.

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Rizalina G. Mantaring

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Juan B. Santos

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Lorenzo V. Tan

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Richard Lim

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Samuel V. Torres

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Anna Katrina Kabigting-Ibero

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