

# Debtor's Application for Creditor Group Life Insurance *(Health Declaration)*

In the Philippines, this group insurance product is provided by Sun Life Grepa Financial, Inc., a joint venture of Sun Life and the Yuchengco Group of Companies.

In this application, *you* and *your* refer to the person being insured whose information we are processing or disclosing. *We, us, our* and *the Company* refer to Sun Life Grepa Financial, Inc.

**PRINT clearly. Use BLACK ink. Indicate N/A if question is not applicable.**

## 1 General Information

Last Name		<input type="checkbox"/> Male	<input type="checkbox"/> Mr.	<input type="checkbox"/> Miss
First Name		<input type="checkbox"/> Female	<input type="checkbox"/> Mrs.	<input type="checkbox"/> Others, specify
Middle Name		<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> Widowed
		<input type="checkbox"/> Legally Separated		
[Citizenship(s)/Nationality]		Date of Birth <i>(day/month/year)</i>		
[Place of Birth]				
Present Residence Address <i>No., Street, Village/Subdivision, Barangay (P.O. Box is not acceptable)</i>		City/Municipality	Province/State	Country
		Zip Code		
[Employer or Name of Business]	[Nature of Business <i>(indicate product or service)</i> ]	[Occupation/Position]	[Total Years in Employment/Business]	
[Current Office Address <i>No., Street, Village/Subdivision, Barangay (P.O. Box is not acceptable)</i>		City/Municipality	Province/State	Country
		Zip Code]		
Home Phone No. <i>(country code, area code, PTE no. &amp; tel. no.)</i>	Work Phone No. <i>(country code, area code, PTE no. &amp; tel. no.)</i>	Mobile Phone No. <i>(country code &amp; mobile no.)</i>		E-mail Address
Name of Creditor Company/Financial Institution		Term of Loan		Amount of Loan

1.1 Do you have a previous or an existing loan?  Yes If you answered "Yes", please provide the following information:

Date of Loan <i>(day/month/year)</i>	Type of Loan	Amount of Loan

No If you answered "No", please proceed to Beneficiary section below

### Beneficiary(ies)

Full Name (Last Name, First Name, Middle Name)	Date of Birth <i>(day/month/year)</i>	Relationship to Debtor

**Note:** All nominations of beneficiaries are revocable unless otherwise specified. **You understand and agree that while insured under the Creditor Group Life Policy, the Amount of Insurance in force at the time of your death shall be used to discharge you of your Outstanding Indebtedness to the Creditor. The excess, if any, of the Amount of Insurance over your Outstanding Indebtedness shall be made payable to your beneficiary(ies).**

## 2 Health Declaration

You are between [eighteen (18) to sixty four (64) years old]; physically and mentally healthy, [have never had any congenital birth disease, heart disease, high blood pressure, lung or kidney ailment, tumor, mass or cancer or any other physical impairment;] have not undergone operations or hospitalized, nor been treated for any illness in the past twelve (12) months.

## 3 Signatures

By signing, you acknowledge/agree that:

- The answers and declarations made on this application are complete and true.
- Your insurance shall become effective in accordance with the terms and conditions of the group policy for which this application is made provided that you are Actively-At-Work or actively performing normal daily activities on a full-time basis and have not lost more than two (2) consecutive weeks work as of the effective date of your insurance coverage and the premium corresponding to your insurance coverage has been paid.
- The Company shall process your personal data to: a) evaluate your application and administer your account; b) process transactions and enforce/fulfill contractual rights/obligations; c) improve the provision of products and services (including improvement in systems and business processes, data analytics, automated processing, etc.); d) comply with legal obligations, as well as laws and regulations (domestic or foreign); and e) manage risks and pursue its legitimate interests, including verification and obtaining additional personal data from third party sources. The Company may disclose your personal data to its affiliates, service providers, and other third parties for processing consistent with the foregoing purposes, who shall be bound by contractual or other reasonable means to protect your personal data.
- Your personal data shall be retained for the duration of your coverage under your plan or existence of your account(s) and/or upon the later of the expiration of the retention limit set by Company standards, laws and regulations, counted from account closure. You certify that you understand and agree with the declarations and authorizations above and the Company's privacy policy at <https://www.sunlifegrepa.com/LegalPrivacySecurity.aspx>
- You will indemnify, hold free and harmless the Company, its affiliates, directors, employees, legal representatives, and assignees against loss and damage from any claims and/or actions made by any third person including the parties to the policy or their representatives in relation to the processing of this application form.

Signature of Debtor	Full Name of Debtor	
Signature of Witness	Full Name of Witness	Company Name
Place of Signing	Date of Signing <i>(day/month/year)</i>	

